

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): October 10, 2008  
3DIcon Corporation  
(Exact name of registrant as specified in charter)

Oklahoma  
(State or other jurisdiction of  
incorporation)

333-143761  
(Commission  
File Number)

73-1479206  
(IRS Employer  
Identification No.)

6804 South Canton Avenue  
Tulsa, OK  
(Address of principal executive offices)

74136  
(Zip Code)

Registrant's telephone number, including area code: (918) 494-0505

Copies to:  
Gregory Sichenzia, Esq.  
Sichenzia Ross Friedman Ference LLP  
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure**

On October 10, 2008, 3DIcon Corporation (the “Company”) released on its website <http://www.3DIcon.net>, a message from Martin Keating, the Company’s Chief Executive to its shareholders, which highlights recent developments at the Company. A copy of the letter to shareholders is furnished hereto as Exhibit 99.1.

The information in this Item 7.01 of this current report on Form 8-K, together with the information in Exhibit 99.1, is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. Such information shall not be deemed incorporated by reference into any registration statement or other document filed with the SEC.

**Item 9.01. Financial Statements and Exhibits**

<u>Exhibit No.</u>	<u>Exhibit Name</u>
99.1	Message to Shareholders dated October 10, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**3DIcon Corporation**

Dated: October 13, 2008

By: /s/ Martin Keating  
Name: Martin Keating  
Title: Chief Executive Officer

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October 10, 2008

## **AUTUMN MESSAGE TO OUR SHAREHOLDERS**

It's my pleasure to inform you that Dr. Hakki Refai, inventor of Pixel Precision® and CSpace™, has completed his obligations at the University of Oklahoma and has fully commenced his duties at 3DIcon as Chief Technology Officer.

You may recall that we announced at 3DIcon's annual shareholder meeting on May 17 that we would have a working prototype of our CSpace 3D imaging technology by the end of 2008. We are on schedule to deliver on that promise. Our technical team has been hard at work and, now that Dr. Refai is officially on board, the process has been accelerated. Once the CSpace prototype is ready, we will immediately and aggressively pursue licensing and co-development agreements.

While our scientists, under the operational guidance of Vivek Bhaman, have been creating a technology that lends itself to wide commercialization, I have continued my efforts to speak to numerous groups about the coming 3D revolution and 3DIcon's role. The response has been overwhelmingly enthusiastic. I plan to continue and expand this program over the next year. It's been most successful.

Whether you are a new or longer-term shareholder, I want to thank you for your support and patience. A development-stage company faces many challenges, especially in these economic times. However, we remain focused on our goal, and we hope to deliver more news about our milestones and achievements in the coming months.

Sincerely

**Martin Keating**  
Founder and Chairman

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